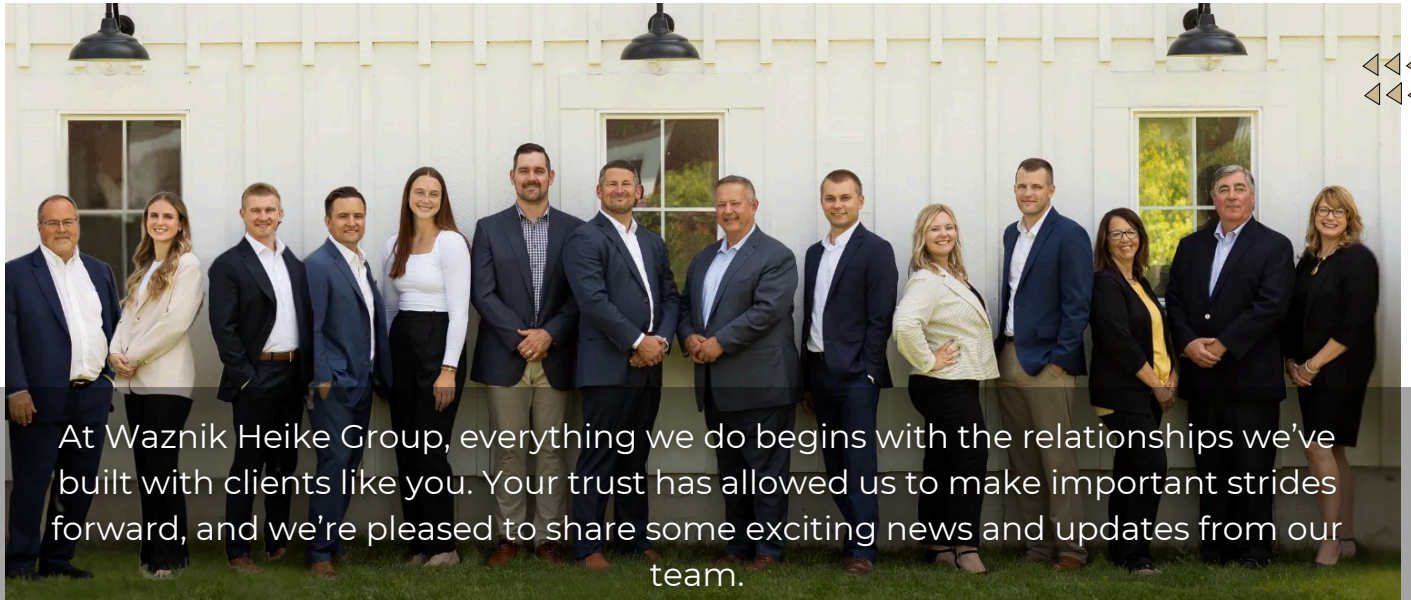


NEWSLETTER



At Waznik Heike Group, everything we do begins with the relationships we've built with clients like you. Your trust has allowed us to make important strides forward, and we're pleased to share some exciting news and updates from our team.

Growth and Transition

Earlier this year, we made the transition to partner with LPL Financial as our broker-dealer. This change allows us to access enhanced resources, innovative technology, and a stronger support network — all designed to better serve you. Thank you for your patience and confidence as we navigated this transition together.

We're excited to share that beginning October 1st, Waznik Heike Group will be moving into our new office building. This space was designed with our clients and community in mind. A place where you'll feel welcome, supported, and confident in the guidance we provide. We look forward to opening our doors and welcoming you to our new home.



**2919 Schneider Ave SE.
Menomonie, WI 54751**



Investing in the Next Generation

Our internship program continues to be a point of pride for us. Last year, we were fortunate to work alongside two outstanding interns who have since committed to joining our team full-time.

This fall, we're excited to welcome two new interns who are eager to learn, grow, and contribute to the meaningful work we do with clients like you.



Welcome Katie!

We are pleased to introduce Katie Larsen, Executive Assistant to John Heike.

With over 20 years of experience in the financial services industry, Katie brings both deep expertise and a strong commitment to client care.



COMMITTED TO COMMUNITY

WHG WOMENS GOLF OUTING 2025

For 21 years, the WHG Women's Golf Outing has united women in sport and service. The Women's Golf Outing participants and our match raised \$10,000 for 3 local charities, ensuring lasting support for our community. This year's recipients were Stepping Stones, Dunn County Humane Society, and the Bridge to Hope.



HANDS FOR HOSPICE

Our support of Hands for Hospice/Adorah is both professional and personal. Brad Waznik serves on the Hands for Hospice Committee, helping to raise awareness and critical funding for compassionate end-of-life care. In addition to this leadership role, our firm is proud to provide financial contributions that help sustain their mission.



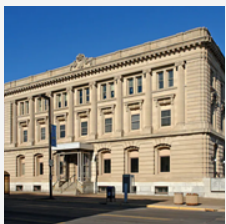
EDUCATIONAL FOUNDATION OF BIRCHWOOD

The Educational Foundation of Birchwood (EFB) works to promote the well-being of the Birchwood community as we raise funds to provide enriching educational opportunities within the school district so all learners and educators can reach their full potential. Waznik Heike Group annually supports the foundation at a



THE MABEL TAITER THEATER

The Mabel Tainter is more than a theater, it's a gathering place, a keeper of stories, and a source of inspiration. We are proud to stand alongside other donors in ensuring that this historic landmark continues to thrive. Together, we can make sure the arts remain vibrant in Menomonie for generations to come.



1401 Tower Ave.
Suite #205
Superior, WI 54880

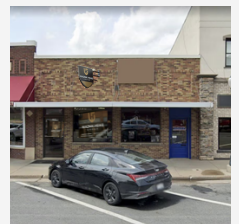


11 East Newton St.
Rice Lake, WI 54868

VISIT OUR ADDITIONAL LOCATIONS



4410 Golf Terrace
Suite #101
Eau Claire, WI 54701



210 W Main St.
Durand, WI 54736



info@whgfinancial.com



(715)231-8800



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